Entersoft Business Suite v5.5.0.0

Entersoft Business Suite®

New features and extensions

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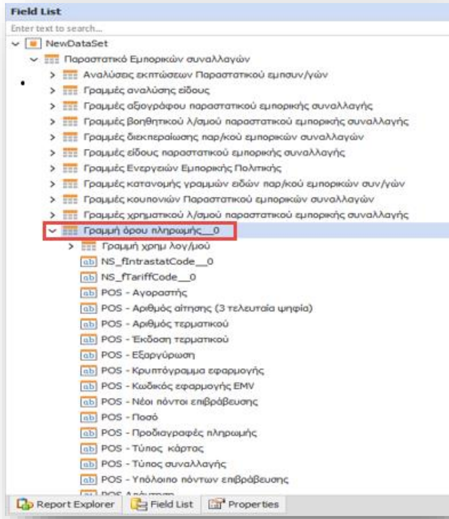
Next up, the new functionalities & improvements catalog is broken down per category, along with use instructions & examples.

1. Invoicing and Financial administration

1.1 POS receipt integration with document printing

It is now possible to also integrate **the POS receipt** into document printing. Any information that is reflected on the customer receipt can now be incorporated into the receipt print, simplifying the overall process at the cashier.



After a successful card transaction at the POS, the resulting information is stored in the “**Payment Terms Line**” table, that’s linked to the card transaction. The fields are available in various document print form designer tools. To add them to the form you will design, find them in the “Payment terms line” area. These fields are easily identifiable, as they have the **"POS"** prefix.

1.2 Register new trade account

> *The application does not provide a ready-made document print form with the POS receipt embedded. Contact your POS provider to find out which POS transaction fields should be included in the document print, in order to add them.*

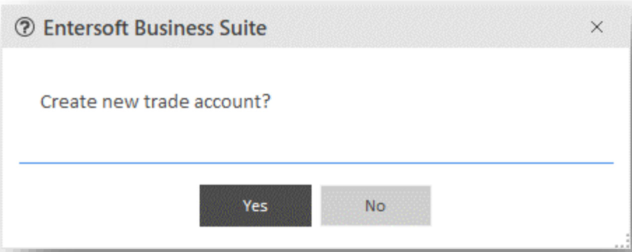
When registering a document, if a TRN is selected that does not belong to a trade account, it is now possible to proceed with the **immediate and on-the-spot creation of a new trade account** with said TRN. This speeds up the process of issuing a document to an unregistered TRN.

In order to enable this feature, the user is required to:

- Select the NO_TRN_NEW_TRADE_ACC classification in the document type

Therefore, when a TRN that does not exist is entered in the **TRN** field of a trade account, then and as long as it's a valid TRN, a question appears as to whether you wish to add a new trade account with this TRN.

If a positive response is given, the “Quick **add new Trade account**” window will open, to enter the rest of the trade account details.



1.3 General

Receipts (by list of claims)

It is now possible to select a document type in the “Receipts (by list of claims)” process (Menu: Accounting / Collections & Payments/ Receipts (by list of claims)).

In the open claims collection step of the “Select payment method” process, the document type declared in the general company parameter is the default. However, it is now also possible to select another document type.

Show Transitions

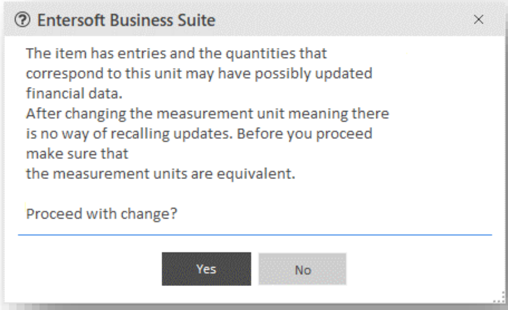
The "**Show Transition**" screen now displays the description of the **Workflow step** instead of the workflow step code, as has been the case to date.

Management of delivery details

The "**Country**" field was now also added to the fields available for selection in the **Create new recipient screen**, from within the document.

Measurement Units

In the "**Assign measurement unit**" action of the "Warehouse items" view, a check was activated in relation to whether the selected item has been transferred, both during assignment and deletion of the base, alternative and balance measurement unit.



Access privileges profile for documents

In the **Access privileges profile** for documents, the "**Reason**" field option is now available in the "Official identification data" category The field is available for selection from the following document details:

- ✓ Payment terms line
- ✓ Item line
- ✓ Special account line
- ✓ Note line
- ✓ Liquidity account line
- ✓ Trade account line.

Integration with Tax Free providers

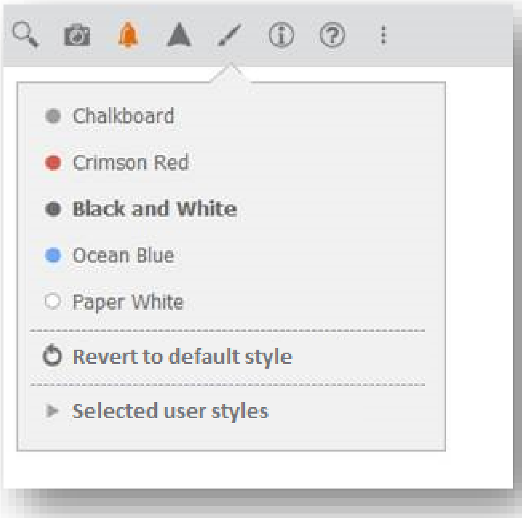
In the fields required to create a Taxfree receipt, the following mandatory ones were added to the transaction creation screen:

- ✓ E-mail address
- ✓ Mobile phone

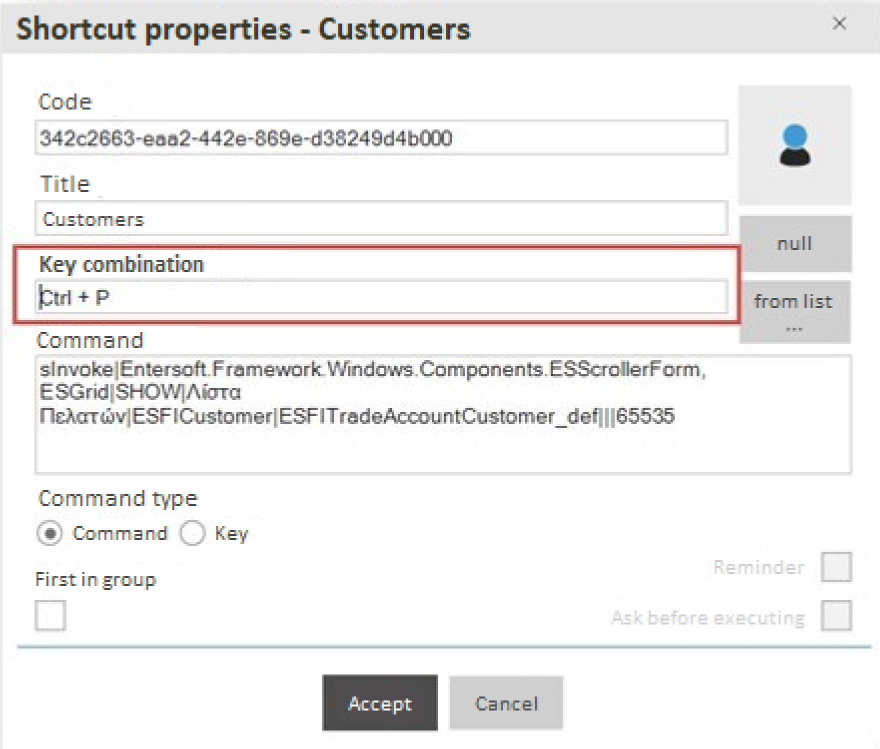
2. Horizontal functionality

2.1 Themes

The Black and White and Chalkboard theme icons were modified. Additionally, the selected theme is now displayed in bold.



2.2 Shortcut keys for Shortcuts



It is now possible to designate a key combination (Shortcut Key) when setting shortcuts, to facilitate users.

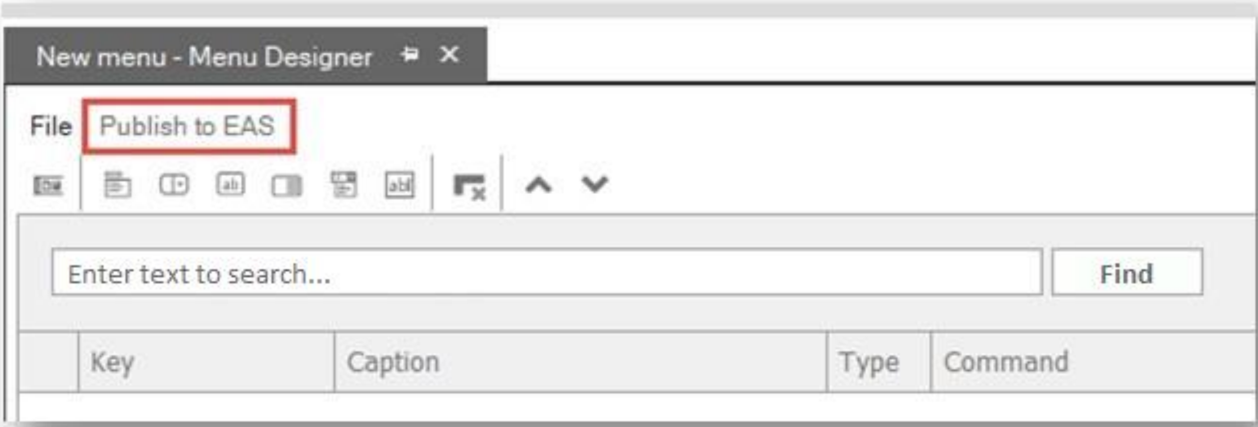
The key combination is stored in the shortcut details and not in any other structure. They load on application launch, but also in case they are designated / changed by the user during application use. If the key combination is changed, the previous one is deleted and the new one becomes valid.

All shortcut keys can be viewed in the "Shortcut management" (Configuration and Tools\ Development & customization tools), in group: Shortcuts

There, the shortcuts are Read only, so that they can be managed by one place only (properties of each shortcut on the main menu).

2.3 Menu configuration

A publish feature has been added to the custom menu Application Server (EAS) created in a Client. The Publish to EAS feature appears in the horizontal menu of the menu designer screen.



2.4 Clear scheduling log

The ES00AssignedTaskLog table, which contains scheduling task events, now has a clear feature. The new option is in menu: Configuration and Tools > Users > Clear ES00AssignedTaskLog (under Clear Event Log)

Additionally, a new company parameter has been added, “When deleting the ES00AssignedTaskLog entries, the entries of the last N days are maintained”, with default value = 90. This parameter excludes entries from the last 90 days from deletion.

Finally, it is possible to schedule this process.