

Entersoft Business Suite v5.12.0.0

Entersoft Business Suite®

New features and extensions

Contents

1.	Integration with means of payment	4
1.1	Payment requests with POS	4
1.2	Skip amount screen	4
2.	Promotions	5
2.1	Grid Promotions Layout	5
3.	Miscellaneous improvements	7
3.1	BOMs - New field	7
3.2	Change in date criterion.....	7

Brief description of contents

Integration with means of payment

- Payment requests with POS
- Skip amount screen

Promotions

- Grid Promotions Layout

Miscellaneous improvements

- BOMs – New field
 - Change in date criterion
-

1. Integration with means of payment

1.1 Payment requests with POS

The need arose, in cases where we want to search for the pending token by finding the payment directly, to create a column to facilitate our search.

The *Session Number* column has been added in the **POS payment requests** view.

Provider type		All	Status		Document issued on		Anything	Transaction type								
Deferred transaction			Preloaded		Document											
	Issue date	TRN	Document type	Document series	Total net amount	Total VAT amount	Total amount	Amount payable	Closing amount	Reference documents	Transaction item	Deferred transaction	Preloaded	Payment status	Payment document - unique entry number1	Session Number
	▽															
▷	69	7/3/2024	EL30...	11.1	ΑΠΑ2	258.0600	61.9400	320.0000	320.00	320.00	Receipt	☐	☐	Successfully sent	0	
▷	70	7/3/2024	EL30...	11.1	ΑΠΑ2	258.0600	61.9400	320.0000	100.00	100.00	Receipt	☐	☐	Successfully sent	0	
▷	71	7/4/2024	EL30...	11.1	ΑΠΑ2	258.0600	61.9400	320.0000	320.00	320.00	Receipt	☐	☐	Successfully sent	0	
▷	72	7/4/2024	EL30...	11.1	ΑΠΑ2	258.0600	61.9400	320.0000	320.00	320.00	Receipt	☐	☐	Successfully sent	0	
▷	73	7/4/2024	EL30...	11.1	ΑΠΑ2RET	258.0600	61.9400	320.0000	320.00	320.00	Receipt	☐	☐	Successfully sent	0	
▷	74	7/5/2024	EL30...	11.1	ΑΠΑ2	258.0600	61.9400	320.0000	50.00	50.00	Receipt	☐	☐	Successfully sent	0	
▷	75	7/9/2024	EL30...	11.1	ΑΠΑ2	258.0600	61.9400	320.0000	100.00	100.00	Receipt	☐	☐	Successfully sent	0	

1.2 Skip amount screen

The "Skip amount screen" field was added to the "Network service provider - communication profile" screen. This feature concerns Cardlink terminals and is very useful in cases where we have multiple consecutive payments and we wish to skip the informative screen with the amount before making any payment, for time and ease-of-use reasons.

Code

Cardlink - cloud

Description

Cardlink - cloud

Alternative description

Integration setup

POS provider

ECR / Cardlink Intranet

Communication type

Cloud service

Supports free refund

☒

merchant code

Service URL

Skip amount screen

☐

2. Promotions

2.1 Grid Promotions Layout

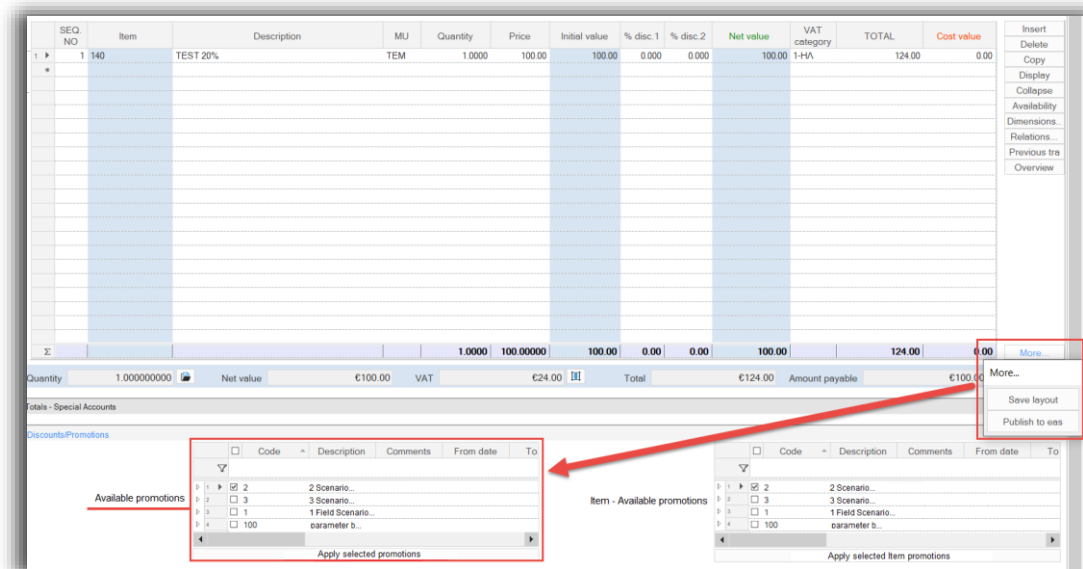
For easy-of-use reasons and to avoid the default selection of a random promotion when selecting item promotions, release 5.12.0.0 added the **Save/Share grid layout** functionality for the two grids related to **Discounts/Promotions**:

1. Available promotions
2. Available item promotions

If the screen displays options to **Save/Share grid layout**, then they are performed for the active focused/enabled grid.

For example: In the following screenshot, we see these options on the screen on the *Item* tab. If we press on one of the options, then it will be performed for the active grid, which in our example are the *Available promotions*. These layouts are saved and loaded from the same place where we keep the layout of the lines of document items with titled:

- Available promotions
- Available item promotions



For the classification to operate as expected, based on priority, we have to give promotions with priority value of = 0 or blank a **visual value = maximum priority value in the DB + 1**. This will display the promotions with a specified priority first. Below are the non-priority promotions and at the end the disabled ones.

	Priority	Code	
1	0	Discount item 3	Priority 0
2	1	B2BPromo	B2B Promo
3	2	Discount item 1	Priority 2
4	3	Discount item 2	Priority 3
*			

Invoicing policies => Discount items

	☒	Code	Priority
1	☒	2	1
2	☐	3	1
3	☐	1	2
4	☐	4	3
5	☐	5	3
6	☐	11	4
7	☐	6 Scenario...	4
8	☐	7	4
9	☐	XXX	2

Priority = 0 or NULL

Inactive = 1

Display in document



If none of the promotions displayed in the dialog has a value selected in the *Priority* field (i.e. priority=0), the discount type or all have the same priority, none is selected.

3. Miscellaneous improvements

3.1 BOMs – New field

The TS (timestamp) field was added to all 3 tables below: ESMMBOM, ESMMBOMLine, ESMMBOMLineAnalysis.

3.2 Change in date criterion

The following scrollers:

1. Accounts Receivable Balance (in currency) (Accounting > Currency Administration > Accounts Receivable Balance (in currency))
2. Accounts Payable Balance (in currency) (Accounting > Currency Administration > Accounts Payable Balance (in currency))
3. Customer statements - Analysis of outstanding receivables (Accounting > Receivables > Registers/Journals)
4. Supplier statements - Analysis of outstanding payables(Accounting > Receivables > Registers/Journals)

now accept the following options as date criteria, instead of **anything**.

