

## **Entersoft Expert v5.12.0.0**

Entersoft Expert®

New features and extensions

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## **Brief description of contents**

### **Integration with means of payment**

- Payment requests with POS
- Skip amount screen

### **Promotions**

- Grid Promotions Layout

### **Miscellaneous improvements**

- BOMs – New field
  - Change in date criterion
-

## 1. Integration with means of payment

### 1.1 Payment requests with POS

The need arose, in cases where we want to search for the pending token by finding the payment directly, to create a column to facilitate our search.

The *Session Number* column has been added in the **POS payment requests** view.

| Provider type        |            | All     | Status        |                 | Document issued on |                  | Anything     | Transaction type |                |                     |                  |                          |                          |                   |                                         |                |
|----------------------|------------|---------|---------------|-----------------|--------------------|------------------|--------------|------------------|----------------|---------------------|------------------|--------------------------|--------------------------|-------------------|-----------------------------------------|----------------|
| Deferred transaction |            |         | Preloaded     |                 | Document           |                  |              |                  |                |                     |                  |                          |                          |                   |                                         |                |
|                      | Issue date | TRN     | Document type | Document series | Total net amount   | Total VAT amount | Total amount | Amount payable   | Closing amount | Reference documents | Transaction item | Deferred transaction     | Preloaded                | Payment status    | Payment document - unique entry number1 | Session Number |
| ▼                    |            |         |               |                 |                    |                  |              |                  |                |                     |                  |                          |                          |                   |                                         |                |
| 69                   | 7/3/2024   | EL30... | 11.1          | ΑΠΑ2            | 258.0600           | 61.9400          | 320.0000     | 320.00           | 320.00         |                     | Receipt          | <input type="checkbox"/> | <input type="checkbox"/> | Successfully sent |                                         | 0              |
| 70                   | 7/3/2024   | EL30... | 11.1          | ΑΠΑ2            | 258.0600           | 61.9400          | 320.0000     | 100.00           | 100.00         |                     | Receipt          | <input type="checkbox"/> | <input type="checkbox"/> | Successfully sent |                                         | 0              |
| 71                   | 7/4/2024   | EL30... | 11.1          | ΑΠΑ2            | 258.0600           | 61.9400          | 320.0000     | 320.00           | 320.00         |                     | Receipt          | <input type="checkbox"/> | <input type="checkbox"/> | Successfully sent |                                         | 0              |
| 72                   | 7/4/2024   | EL30... | 11.1          | ΑΠΑ2            | 258.0600           | 61.9400          | 320.0000     | 320.00           | 320.00         |                     | Receipt          | <input type="checkbox"/> | <input type="checkbox"/> | Successfully sent |                                         | 0              |
| 73                   | 7/4/2024   | EL30... | 11.1          | ΑΠΑ2RET         | 258.0600           | 61.9400          | 320.0000     | 320.00           | 320.00         |                     | Receipt          | <input type="checkbox"/> | <input type="checkbox"/> | Successfully sent |                                         | 0              |
| 74                   | 7/5/2024   | EL30... | 11.1          | ΑΠΑ2            | 258.0600           | 61.9400          | 320.0000     | 50.00            | 50.00          |                     | Receipt          | <input type="checkbox"/> | <input type="checkbox"/> | Successfully sent |                                         | 0              |
| 75                   | 7/9/2024   | EL30... | 11.1          | ΑΠΑ2            | 258.0600           | 61.9400          | 320.0000     | 100.00           | 100.00         |                     | Receipt          | <input type="checkbox"/> | <input type="checkbox"/> | Successfully sent |                                         | 0              |

### 1.2 Skip amount screen

The "Skip amount screen" field was added to the "Network service provider - communication profile" screen. This feature concerns Cardlink terminals and is very useful in cases where we have multiple consecutive payments and we wish to skip the informative screen with the amount before making any payment, for time and ease-of-use reasons.

Code

Cardlink - cloud

Description

Cardlink - cloud

Alternative description

Integration setup

POS provider

ECR / Cardlink Intranet

Communication type

Cloud service

Supports free refund

☒

merchant code

Service URL

Skip amount screen

☐

## 2. Promotions

### 2.1 Grid Promotions Layout

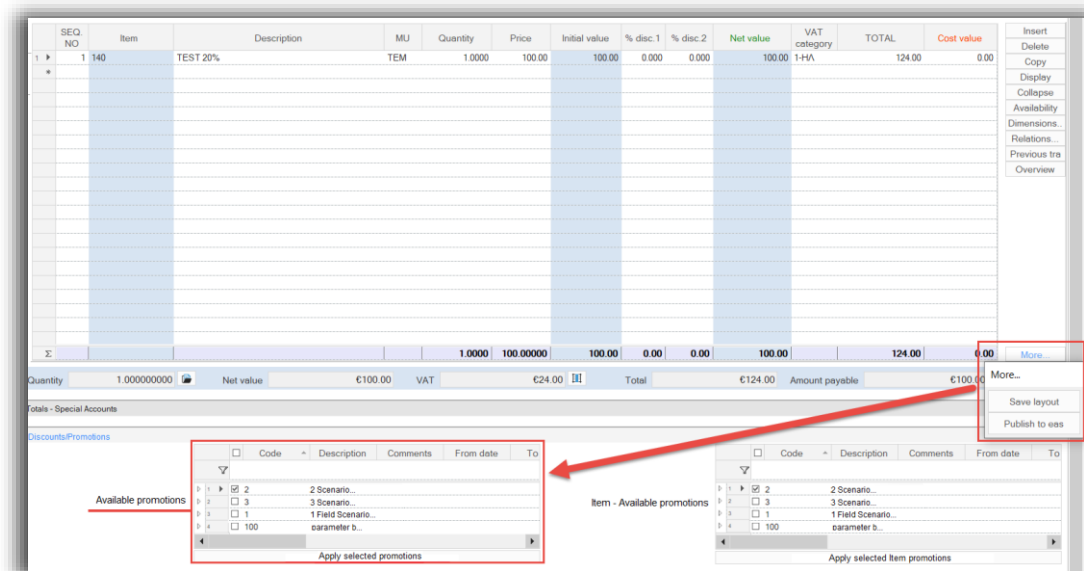
For easy-of-use reasons and to avoid the default selection of a random promotion when selecting item promotions, release 5.12.0.0 added the **Save/Share grid layout** functionality for the two grids related to **Discounts/Promotions**:

1. Available promotions
2. Available item promotions

If the screen displays options to **Save/Share grid layout**, then they are performed for the active focused/enabled grid.

**For example:** In the following screenshot, we see these options on the screen on the *Item* tab. If we press on one of the options, then it will be performed for the active grid, which in our example are the *Available promotions*. These layouts are saved and loaded from the same place where we keep the layout of the lines of document items with titled:

- Available promotions
- Available item promotions



For the classification to operate as expected, based on priority, we have to give promotions with priority value of = 0 or blank a **visual value = maximum priority value in the DB + 1**. This will display the promotions with a specified priority first. Below are the non-priority promotions and at the end the disabled ones.

|   | Priority | Code            |            |
|---|----------|-----------------|------------|
| 1 | 0        | Discount item 3 | Priority 0 |
| 2 | 1        | B2BPromo        | B2B Promo  |
| 3 | 2        | Discount item 1 | Priority 2 |
| 4 | 3        | Discount item 2 | Priority 3 |
| * |          |                 |            |

Invoicing policies => Discount items

|   | <input checked="" type="checkbox"/> Code | Priority |
|---|------------------------------------------|----------|
| 1 | <input checked="" type="checkbox"/> 2    | 1        |
| 2 | <input type="checkbox"/> 3               | 1        |
| 3 | <input type="checkbox"/> 1               | 2        |
| 4 | <input type="checkbox"/> 4               | 3        |
| 5 | <input type="checkbox"/> 5               | 3        |
| 6 | <input type="checkbox"/> 11              | 4        |
| 7 | <input type="checkbox"/> 6 Scenario...   | 4        |
| 8 | <input type="checkbox"/> 7               | 4        |
| 9 | <input type="checkbox"/> XXX             | 2        |

Priority = 0 or NULL

Inactive = 1

Display in document



If none of the promotions displayed in the dialog has a value selected in the *Priority* field (i.e. priority=0), the discount type or all have the same priority, none is selected.

## 3. Miscellaneous improvements

### 3.1 BOMs – New field

The TS (timestamp) field was added to all 3 tables below: ESMMBOM, ESMMBOMLine, ESMMBOMLineAnalysis.

### 3.2 Change in date criterion

The following scrollers:

1. Accounts Receivable Balance (in currency) (Accounting > Currency Administration > Accounts Receivable Balance (in currency) )
2. Accounts Payable Balance (in currency) (Accounting > Currency Administration > Accounts Payable Balance (in currency) )
3. Customer statements - Analysis of outstanding receivables (Accounting > Receivables > Registers/Journals)
4. Supplier statements - Analysis of outstanding payables(Accounting > Receivables > Registers/Journals)

now accept the following options as date criteria, instead of **anything**.

