

Entersoft Expert v5.6.0.0

Entersoft Expert®

New features and extensions

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Brief description of contents

Invoicing and Financial administration

- Social Ins. No | Added to the Person and Customer screen

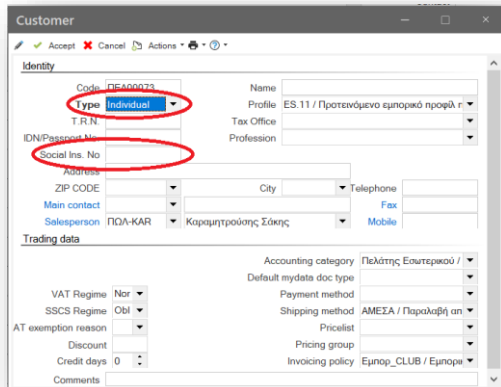
Next up, the new functionalities & improvements catalog is broken down per category, along with use instructions & examples.

1. Invoicing and Financial administration

1.1 Miscellaneous

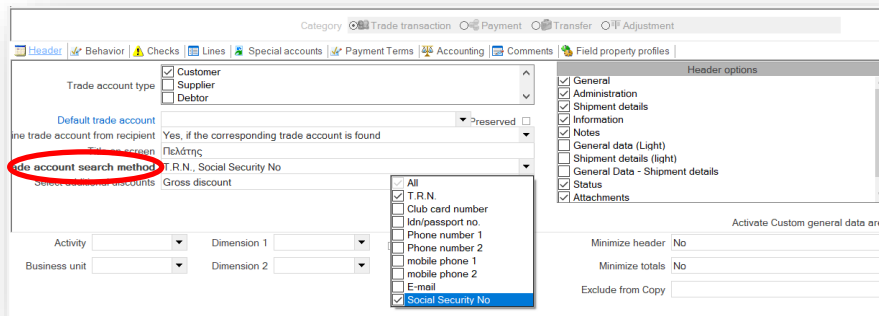
Social insurance number

Added field **Social Ins. Number** on the main Screen of the Person, Customer, and the Quick views of these entities, when person of type Natural is selected.



The screenshot shows the 'Customer' form with the 'Identity' tab selected. The 'Type' dropdown is set to 'Individual'. The 'Social Ins. No.' field is highlighted with a red circle. Other fields like 'Name', 'Profile', 'Tax Office', and 'Profession' are also visible.

It is now also possible to search a trade account by the Social Ins. No, by enabling the "Trade account search method" parameter in document types.



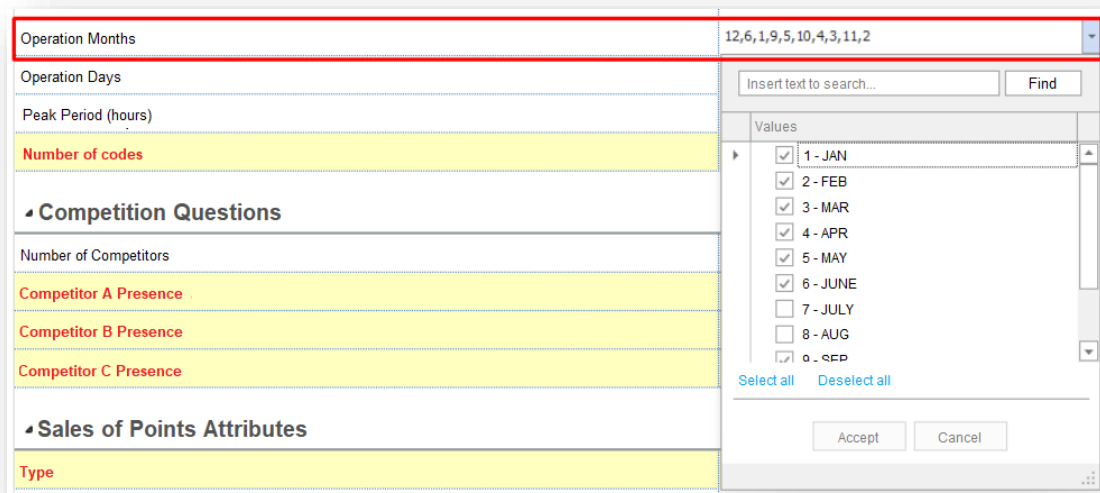
The screenshot shows the 'Field property profiles' dialog box. The 'Trade account search method' checkbox is checked. The dropdown menu shows 'Social Security No' as the selected option. Other options like 'All', 'T.R.N.', 'Club card number', 'Idn/passport no.', 'Phone number 1', 'Phone number 2', 'mobile phone 1', 'mobile phone 2', and 'E-mail' are also listed.

Address coordinates

When changing the trade account address info, **Address 1, ZIP code, Area, District, and City**, and once the address coordinates have been filled-in, a confirmation message displays now to keep the geographic coordinates. If they are not kept, the new coordinates will be calculated and updated when saving the address, based on the new address info.

Additional properties

- For properties defined as a **Multi-select list**, it is now possible to **Search** the ones to be selected by typing search text for the desired value, as shown below:



Operation Months: 12,6,1,9,5,10,4,3,11,2

Operation Days

Peak Period (hours)

Number of codes

Competition Questions

Number of Competitors

Competitor A Presence

Competitor B Presence

Competitor C Presence

Sales of Points Attributes

Type

Insert text to search... Find

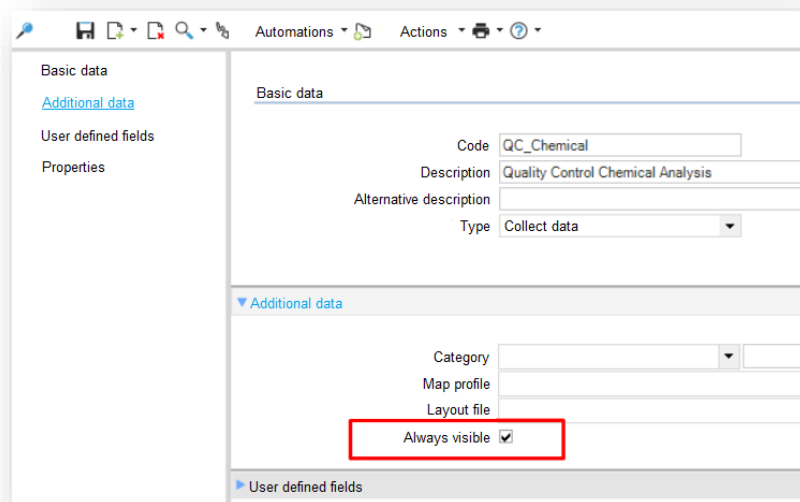
Values

- ☒ 1 - JAN
- ☒ 2 - FEB
- ☒ 3 - MAR
- ☒ 4 - APR
- ☒ 5 - MAY
- ☒ 6 - JUNE
- ☐ 7 - JULY
- ☐ 8 - AUG
- ☒ 9 - SEP

Select all Deselect all

Accept Cancel

- In the case of decimal-type properties, when the selected field value was 0, no content would be displayed in the field. You can now use the **"Always visible"** option, which was added to the Property groups configuration in area **Additional elements**:



Automations Actions

Basic data

Additional data

User defined fields

Properties

Basic data

Code: QC_Chemical

Description: Quality Control Chemical Analysis

Alternative description

Type: Collect data

Additional data

Category

Map profile

Layout file

Always visible ☒

User defined fields

New document

New document type IWC- Transfer intre depozite cu taxe de export was added to the warehouse adjustment documents. This document is used for transferring item quantities that will go through the Transit process. Filling-in the header Folder is required. The items being transferred (imported) with the appropriate branch and storage area are declared in the 1st items page. On the 2nd page, the same items are automatically filled in and on the lines, YOU MUST SPECIFY the branch and storage area FROM which they are being exported. The importing cost, as well as the exporting cost, is recalculated during Valuation/Costing. If a Calendar and account are entered where the article will close, the Accounting will also be updated. The posting should be done AFTER the valuation.

2. ERP Update Processes

2.1 New tab in the item form

A new tab has been added in EBS, on the item screen with the name: [WMS Info](#)

It depends on whether the [Activate Warehouse Management System](#) is enabled (in EBS):

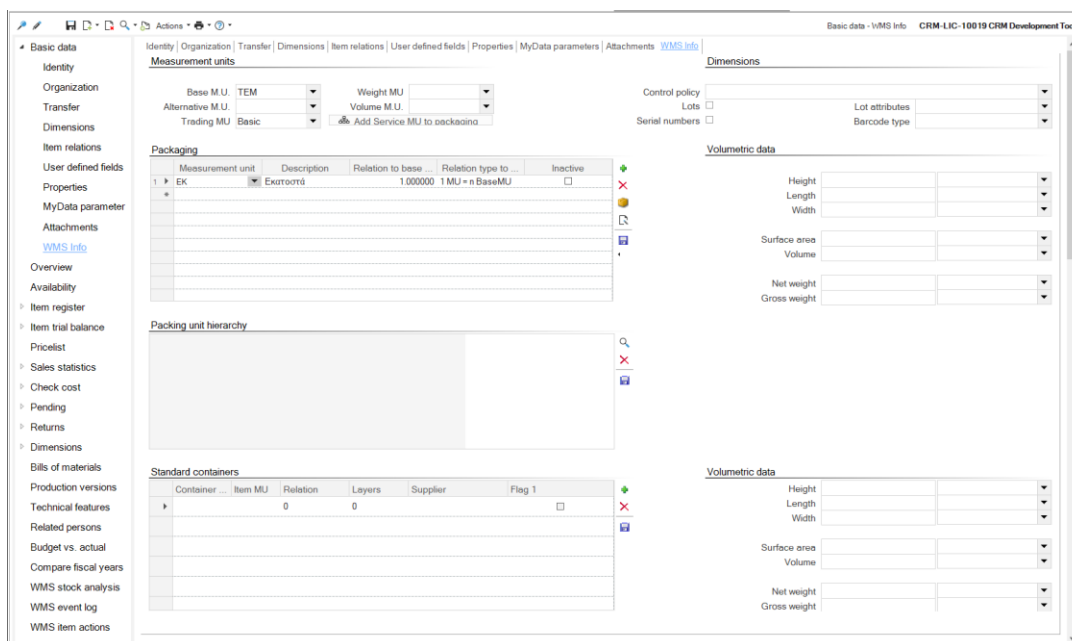
[Configuration> Company parameters > Activate Warehouse Management System \(WMS\) >> TRUE](#)

In addition, 3 reports were added, as well as in WMS, namely:

- WMS stock analysis
- WMS event log
- WMS item actions

Now there's a more complete picture of the item available, with all the details that the user may need to see. Such as, analysis of WMS stock, the event log and item actions, just like in WMS.

Finally, it is essential that it's possible to enter a new item (WMS) through EBS using the exact same process, like it was being implemented in WMS.



The screenshot displays the EBS Item Form with the 'WMS Info' tab selected. The form is divided into several sections:

- Measurement units:** Includes fields for Base M.U. (TEM), Weight M.U., Alternative M.U., Volume M.U., and Trading M.U. (Basic). There is also a checkbox for 'Add Service MU to packaging'.
- Dimensions:** Includes fields for Control policy, Lots, Serial numbers, Lot attributes, and Barcode type.
- Packaging:** A table with columns: Measurement unit, Description, Relation to base, Relation type to, and Inactive. The first row shows 'EK' as the measurement unit, 'Extrorod' as the description, and '1.000000' as the relation to base.
- Packing unit hierarchy:** A section for defining the hierarchy of packing units.
- Standard containers:** A table with columns: Container, Item MU, Relation, Layers, Supplier, and Flag 1. The first row shows '0' for Relation and '0' for Layers.
- Volumetric data:** Fields for Height, Length, Width, Surface area, Volume, Net weight, and Gross weight.

3. Horizontal functionality

3.1 Login screen

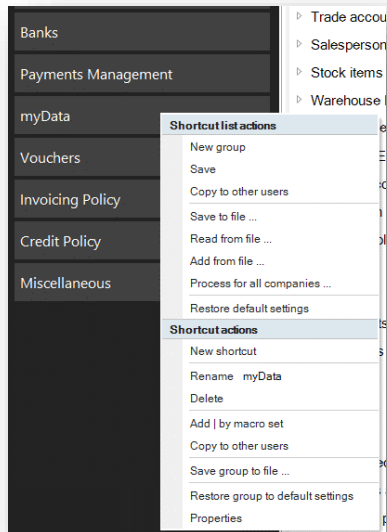
New login screen.



Photo by [Thanos Pal](#) on [Unsplash](#)

3.2 Shortcuts list

Changes were made to facilitate the use of menu options that open by right-clicking on the shortcut list.



In detail:

- Group actions were renamed to Shortcut list actions. This makes it clear to the user that the options in this group concern the whole list.
- In Shortcut actions, the transfer to other users is disabled when the user right-clicks a shortcut and enabled when they right-click a group. A single shortcut cannot be transferred.

The options in the Shortcut actions group concern the group or shortcut.

3.3 Function: Calculate value per scale

In the function "Calculate value per scale" a restriction was removed that applied on the values received and from data type int32, it now manages data type decimal. The new type includes a wider range of values and the change was made to cover cases of very large numerical data.

3.4 Manage multi-company data in Scrollers with preview

It is now possible to manage multi-company data in complex views (scrollers with preview).

More specifically, if multiple companies exist in one installation (and as long as the appropriate MultiCompany=true configuration has been set in the ESClientConnect.xml file), in Scrollers where data from various companies is displayed and a preview of the entity's form is set, the user can now view and modify data from any company.

Caution is needed in case multiple scrollers are used simultaneously, with a preview which is not covered.